




GENESIS[™]
FUND SERVICES



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Performance Driven





GENESIS FUND SERVICES LIMITED provides boutique administrative services to hedge fund managers, commodity pool operators, family offices, banks and trust companies, and high net worth individuals from within The Commonwealth of The Bahamas.

Our clients know us for our consistent high performance and value-driven financial services. Lasting relationships are the hallmark to our successful approach. Our underlying corporate culture considers your needs first and foremost, and relationships are built on a warm but disciplined approach. We deliver timely solutions based on customer-defined criteria and always strive to exceed expectations.

Genesis emerged out of The Private Trust Corporation Limited in 2002 to enhance and segregate its existing fund administration business and further develop Genesis as a premier international fund administrator that provides superior, first class services.

While Nassau is our home base, we serve a diverse clientele with the stated commitment to deliver true customer satisfaction through performance. We administer a wide range of Cayman and BVI domiciled funds, but more fund managers are looking to Genesis for fund administrative services in view of The Bahamas' favorable legislation and sovereign status. With an independent international financial centre, the Bahamian legal system and cultural heritage foster unprecedented investment value, privacy and security for people throughout the world.

THE GENESIS ADVANTAGE

The regulatory environment in The Bahamas provides Genesis, as an Unrestricted Fund Administrator (UFA), with several advantages to fund managers. We can, for example, complete the necessary due diligence review of fund parties and coordinate with onshore and offshore parties for the completion of the offering memorandum and constitutive documents. We can also certify fund compliance within Bahamian law and license a fund under our own internal authorization procedures.

This is possible as a result of a dual licensing regime in The Bahamas. The Securities Commission of The Bahamas (SCB) is authorized to license all classes of funds. UFAs, such as Genesis, are authorized to license funds offered only to accredited investors (Professional Funds) and administer them, without an independent director, on the basis of the Offering Memorandum and adherence to Bahamian law, specifically the Investment Funds Act, 2003 and Financial Transaction Reporting Act, 2000.

A Commitment to Excellence



THE GENESIS PHILOSOPHY

Genesis is committed to upholding its core values; that is, placing clients needs and interests first. These values are reflected in our underlying principles that emphasize a commitment to excellence, teamwork and corporate integrity.

A COMMITMENT TO EXCELLENCE

Five principles drive our commitment to excellence:

Service: Genesis is committed to providing the best possible service to our clients. We understand that when it comes to shareholder satisfaction, good customer service is as fundamental as a fund's performance.

Relationships: We are relationship driven. We recognize the importance of taking the time to listen to and understand our clients' unique needs. By understanding our clients' core values and goals, we are able to establish innovative, tailored solutions that work best for our clients.

Technology: We are also technology driven. By aligning technology with business needs, we aim to reduce the amount of duplicated tasks and increase efficiency.

People: We invest heavily in our key resource....people. Through industry training and retention programs, our staff of professionals is motivated to perform to the highest caliber in terms of ethics, knowledge, experience and professional drive.

Competitiveness: We constantly monitor our products, services and associated fees to insure all offerings are competitive with local and international markets.

GENESIS FUND ADMINISTRATION SERVICES

We provide a full complement of fund administration services tailored to your specific requirements.

Fund Accounting: Fund strategies vary from fund manager to fund manager, but our accounting professionals have considerable experience in dealing with various type funds, investment strategies and securities. Well versed in the specialized requirements of offshore funds, we take the greatest care in ensuring accuracy and timeliness with all funds and other financial corporate vehicles.

Full accounting services are provided for investment funds, including the calculation of net asset values on a daily, weekly or monthly basis. We also provide proper maintenance of all accounting records and the preparation of financial statements. Our fund accounting services and strategies include among others:

- . *Commodity Pools*
- . *Emerging Market*
- . *Fixed Income*
- . *Fund of Funds*
- . *Long-Short Equity*
- . *Market Neutral*
- . *Money Market*
- . *Multi Strategy*
- . *Private Equity*
- . *Real Estate*

ADMINISTRATION, REGISTRAR & TRANSFER AGENCY SERVICES

Our transfer agency and shareowner record keeping services support a broad range of fund structures, including:

- . *Multi-class and multi-series*
- . *Open and closed end funds*
- . *Partnerships, and unit trusts*

Genesis processes fund transactions, subscriptions, dividend payments and other disbursements, while establishing and maintaining shareholder registers.

BACK OFFICE OPERATIONS

Whether you require daily, weekly or monthly reporting, Genesis is equipped to meet your needs. As the main contact between investment managers and third party investors, we are cautious at all times to provide the most courteous and exemplary service to third party investors.

We can prepare comprehensive reports that include the distribution of share prices and other information required for legal and regulatory purposes. The processing of subscription, redemption and transfer correspondence is routine and a basic element of our day-to-day work. Web reporting and investor web access are also available to most third party investors.

CORPORATE SERVICES - IBC & ADMINISTRATIVE MANAGEMENT

Genesis provides full corporate administration services. Although the Bahamas' International Business Company (IBC) is the legislative tool of choice for most fund structures, we have the ability to structure funds as partnerships and unit trusts as well. Our services include:

- . Providing registered office and agency*
- . Preparing annual returns*
- . Providing nominee directors and officers*
- . Preparing and maintaining corporate minutes, books and records*
- . Arranging and attending board meetings*
- . Ensuring compliance with local and foreign legislation and legislative bodies*
- . Preparing statutory notices and filings*
- . Informing clients of legislative and regulatory changes*

To ensure the successful launch of a client's offshore funds, we have within reach a cadre of experienced third party legal and auditing professionals with whom we work to set up the optimal structure for funds.

TECHNOLOGY

Global financial markets are becoming more complex and are evolving at an ever increasing pace. Competing in the global marketplace demands that service providers keep pace with change to deliver efficient levels of service. This requires state-of-the-art communications and technological systems. At Genesis, we are committed to the development and continuous enhancement of our technological infrastructure. All data systems are constantly monitored and upgraded to reflect new market trends and developments.

IPBS®

Our fund accounting software provides full support for all multi-currency systems and foreign exchange accounting and operational functions. It handles a multiplicity of accounting entries as well as processing all types of portfolio transactions for equity, fixed income, options, futures and other complex securities. It offers extensive, automated data interfaces with major prime brokerage and custodians, thereby enabling us to increase our back office productivity by reducing manual processing tasks.

For administration, registrar and transfer agency services, IPBS® is used to process subscriptions, redemptions and transfers. The system is fully integrated and allows for the provision of automatic cash reconciliation. The system also greatly assists by providing audit trails for regulatory and financial reporting and KYC purposes.

THE BAHAMAS – AN ESTABLISHED, PROGRESSIVE AND WELCOMING HOME FOR FUND ADMINISTRATION

The Bahamas is one of the world's leading international financial services centres. Home to many global financial institutions, The Bahamas has been providing private banking and trust services to the international financial community for more than 70 years.

This historic commitment to financial services solidifies The Bahamas as one of the most developed financial centres in the world, with products and services that include private banking, trust services, investment fund administration, capital markets, investment advisory services, accounting and legal services.

In recent years, The Bahamas has gained considerable credibility and recognition as a properly regulated jurisdiction for the establishment and operation of investment funds. Progressive and comprehensive supervisory and regulatory regimes ensure investors are in a transparent environment. The Bahamas also adheres to the principles of 'best practices' as understood by all quality financial centres worldwide.

An independent nation since 1973, The Bahamas is one of the oldest and most robust democracies in the Western Hemisphere. At the same time The Bahamas is a modern society with state-of-the-art oceanic and satellite communication systems and a deep pool of highly qualified professional resources. It enjoys political, social and economic stability and a tax neutral environment, resulting in a jurisdiction of choice for international investors.

ANTI-MONEY LAUNDERING AND COMPLIANCE

Genesis operates in a jurisdiction that understands that money laundering is a threat to the integrity of the international financial services industry, and to the economic, political and democratic foundations of the developed world.

As a result, we have strengthened our internal policies and procedures to prevent and detect money launderers and terrorist financing. This is in lock step with the country's anti-terrorism and counter-money laundering legislation which is continually advanced to meet global best practices and standards. Existing Bahamian laws on the prevention of money laundering, and KYC requirements for financial institutions are found in the Proceeds of Crime Act, 2000 (Act No. 44 of 2000), the Financial Transactions Reporting Act, 2000 (Act No. 40 of 2000), and the Financial Transactions Reporting Regulations, 2000 (Statutory Instrument No. 111 of 2000).

CONTACT INFORMATION

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